

## Tax Receipting Release Log

Summary	Description	Build #
<b>Update Release December 8, 2015 – 1.0.14.20</b>		
Tax Receipt Update	Receipts have been modified so that the Owner printed on the receipt is the owner at the time the tax bill was issued (was printing the current owner on the receipt).	1.0.14.19
<b>Update Release October 26, 2015 – 1.0.14.13</b>		
Remote Support Link Update	Pontem has implemented a new remote support tool called "Go-To Assist." This new application is easier to install on your computer and provides new functionality over our previous product. A remote connection can be started through the "Join a Support Meeting" link located in the 'Overview' section of your software or from the "Join a Webinar" link located on the Pontem website Home Page (www.pontem.com).	1.0.14.12
Past Due Summer Tax Notice Error	<b>Correction:</b> An error encountered when printing the Past Due Summer Tax Notice has been corrected concerning Payoff Dates.	1.0.14.7
New options for CFT, BLL and LHI Properties for County Settlement	<b>Enhancement:</b> Check boxes have been added to System Preferences   TR Configuration   Tax Bills that allow IFT-CFT, BLL and LHIs, and Personal Property to transfer to the county at settlement, if desired. If set, interest will stop calculating on these properties.	1.0.14.9
Import Tax Rolls Results Screen Message Updated	<b>Enhancement:</b> Import Tax Rolls results screen has been updated to show the following message: Compare Bill Totals to the Sum of *ALL* Tax Rolls for this Tax Period \ Tax Unit and select "Next" to apply.	1.0.14.12
<b>Update Release June 26, 2015 – 1.0.14.2</b>		
Past Due Summer Tax Notice Error	<b>Correction:</b> The Error that was appearing when trying to run the Past Due Summer Tax Notice has been corrected.	
New Bill Tool	<b>Enhancement:</b> New Bill tool will automatically populate the form with info from the existing PARCELS record.	
Past Due Tax Bill List Report Error	<b>Correction:</b> Error fixed related to 'DetailBeforePrint' and 'Variant type Null' when running the Past Due Tax Bill List Report.	
Past Due Projection Report	<b>Correction:</b> Reports with Past Due Projection corrected to either show amounts due or to contact treasurer.	
Tax Receipt Printing Issue	<b>Correction:</b> Some printers were truncating the last character of the Paid In Full text, adjustments to the standard receipt formats have been made to allow for this issue.	
Legal Description Adjustment	<b>Enhancement:</b> Legal Description display has been adjusted to allow for easier viewing of historical descriptions for a parcel.	
<b>Update Release January 14, 2015 – 1.0.12.28</b>		
New Denials Receipt Summary Report	<b>New Report:</b> New Report - Denials Receipt Summary Report.	
Homestead Denials Added to Tax Receipting	<b>New Feature:</b> The ability to process Homestead Denials has been added to the Tax Receipting System. Check out the Pontem Online Training and Support Center for information on how to use this new feature.	
Quick Search   Receipts   Defaults to System Preferences	<b>Enhancement:</b> The Default Tax Period and the Accounting Date range is now filled in to the Default set in System Preferences when in the Receipts Task.	
Speed Enhancement for List View of Records	<b>Enhancement:</b> Optimized the process of loading List View records in all Primary Tasks for speed enhancement.	
New Report - User Names and Permissions Report	<b>New Report:</b> User Names and Permissions Report. This report is printed from the security detail nodes of System Preferences.	
<b>Update Release May 21, 2014 – 1.0.11.16</b>		
Update for Past Due Summer Tax Notice	<b>Enhancement:</b> The Past Due Summer Tax Notice Report now defaults to the most current Summer Tax Period.	
Update to Tax Roll Reports	<b>Enhancement:</b> Acreage has been added to the Tax Roll - Portrait and Tax Roll - Landscape Reports.	
<b>Update Release January 20, 2014 – 1.0.10.28</b>		
New Image/Documents Feature	<b>New Feature:</b> The Images/Documents feature developed by Pontem Software has been included in the Pontem Tax Receipting software under View Parcels.	
<b>Update Release June 3, 2013 – 1.0.9.19</b>		
Flagging Current Tax Bills as Having Had a Tax Bill Go Delinquent in the Prior Year	<b>New Tool:</b> For flagging tax bills as having had a tax bill go delinquent in the prior year. This will flag the bill for the required notification required by PA 482 of 2012.	

Payoff Calculator Moved to New Location	<b>Enhancement:</b> The Payoff Calculator has been moved from the TBC   Tools tab to a button on the TBC  Tax Bill Detail.	
Tax Receipt Correction for Personal Property Bills Paid After March 1	<b>Correction:</b> Personal Property Tax Receipts paid after March 1, now show the Treasurer's Name and Address from Tax Roll Setup.	
<b>Summary</b>	<b>Description</b>	<b>Build #</b>
<b>Update Release March 5, 2013 – 1.0.8.16</b>		
Delinquent & Past Due Notices Now Showing Full Payoff Dates	<b>Enhancement:</b> Delinquent Personal Property Tax Notice & Past Due Summer Tax Notice now includes full payoff dates.	
Warning If Trying to Pay Winter Bill When Summer Bill is Unpaid	<b>Correction:</b> If Summer Tax Bill is not paid when trying to pay Winter Tax Bill...you get a Warning window.	
TR Sample Reports Updated	<b>Update:</b> The Tax Receipting Sample Reports found on the Overview have been updated to display all available reports.	
New Combined Tax Collection Roll	<b>New Report</b> - New Combined Tax Collection Roll that shows both the Summer and Winter Tax Periods together.	
Add Refund Column to Check/Cash Received Report	<b>Enhancement:</b> Checks/Cash Received Report changed to add a column for 'Refund Due' amount between 'Counter Change' and 'Net Total' columns.	
<b>Update Release June 7, 2012 – 1.0.6.68</b>		
<b>Summer 2012 Pontem TR Official Release</b>		
New Alternate Style Tax Bill	<b>New Feature:</b> New "Alternate Style Tax Bill" to choose from.	
Taxes Levied - User Selected Report Updated	<b>Enhancement:</b> Taxes Levied - User Selected Report have the option to include the owner's name in a column on the report and the ability to alpha sort.	
New PILT Pay List Option to Pay DNR Bills	<b>New Feature:</b> New PILT Paylist option to pay DNR Bills.	
New 3-column e-Pay Format	<b>New Import:</b> New 3 column e-Pay format to work with Infitech.	
<b>Update Release June 10, 2011 – 1.0.5.190</b>		
<b>Summer 2011 Pontem TR Official Release</b>		
New Pontem Tax Receipting Update Password	<b>New Password:</b> The new Pontem Tax Receipting Update Password for 2011 is: <b>parcel</b> .	
Tax Bill History Report Filter Retaining Last Search	<b>Correction:</b> Fixed an issue with the Tax Bill History Report (and all other reports) from retaining the last search information.	
Enter Additional Payments on Paid Tax Bills	<b>New Feature:</b> A new feature was implemented to allow additional payments to be made on Paid Tax Bills.	
<b>Update Release June 15, 2010 – 1.0.5.115</b>		
<b>Summer 2010 Pontem TR Official Release</b>		
Corrected Leading Zero on Till Addresses	<b>Correction:</b> If an address starts with a 0, it will no longer be dropped as was happening.	
Added Manage Notes Option to Parcel Record	<b>New Feature:</b> Manage Notes feature on Parcel record. Also have System Preference options for adding new Note Categories.	
<b>Update Release November 15, 2009 – 1.0.5.73</b>		
<b>Winter 2009 Pontem TR Official Release</b>		
Tax Bills with Renaissance Zone Import	Load County Tax Rolls imports Renzone designations on bills and populates Renzone preference in System Config.	
XCSHP - Certified Supportive Housing Property	According to MCL 211.7nn a new exemption type has been included in the tax levy definitions.	
Tax Bill Always Grabs the Correct Legal Description at the Time the Bill was Created	TR imports will move any legal description dated newer than 12/31 of the tax before the year being imported back to 12/31. Then any updated imported description will be imported as 12/31, and any description already on that date will be moved back to 12/30 to assure the correct legal description is available for current tax bills.	
Penalty and Interest Optional on Tax items	Tax Code items in Tax Roll Setup now have the option of having penalty and interest applied to them via a check box.	
<b>Update Release June 15, 2009 – 1.0.5.44</b>		
<b>Summer 2009 Pontem TR Official Release</b>		
Load County Tax Rolls: Import Renzone District	Expiration dates for Renaissance Zones are imported to parcel district and bills.	
New Tax Bill History Report	A new Tax Bill History report has been added to display the tax bill history for a parcel.	
Directly Send Reports via Email	You can now click on an email icon when looking at a Report on your screen and send the report via email.	
New "Go To Files" Button	Exporting Settlement Files, Parcel Name Changes, and Tax Rolls now have a "Go To Files" button when the export finishes. When clicked on, Windows Explorer opens in the Settlement Folder. Works in Windows XP and Vista.	
Saginaw Co. Import for TIFA/DDA	Change the importer to bring in the DDA/TIFA district (pos 205-206) TIFA base value (pos 207-215). Parcels with nines only or sixes only in position 7 to 11 indicate "PERSONAL PROPERTY." Parcels that have fives only or sixes only in position 7 to 11 are OPRA.	
<b>Upgrade Release November 20, 2008 - 1.0.4.377</b>		
<b>Summer 2008 Pontem TR Official Release</b>		

Filter for Payment Type in GL Export	<b>Enhancement:</b> Filtering for Payment Type added to the General Ledger Export forms.	
Edit Tax Bill Enhancement	<b>Enhancement:</b> Edit Tax Bill will now manage any pre-existing payment receipts receipt.	
<b>Summary</b>	<b>Description</b>	<b>Build #</b>
Admin Subject to Penalty Selection	<b>Enhancement:</b> Check box at TRS - Tax Unit General Info to allow the user to determine if penalty will be calculated on Administration Fee.	
<b>Upgrade Release June 09, 2008 - 1.0.4.334</b>		
Delinquent Collection Reconciliation Report	<b>Enhancement:</b> Addition of Delinquent Collection Reconciliation Report in Reports Transactions - reports on payments across tax years.	
General Ledger Interface	<b>Enhancement:</b> General Ledger transaction export for Pontem Software and Springbrook general ledger software.	
<b>Upgrade Release May 27, 2008 - 1.0.4.327</b>		
Receipts with No Value Change Now Showing on Reports	<b>Enhancement:</b> When a tax bill has been edited and there is no value change, the R or M receipt will now show on reports.	
Check Box to Exclude Retired Parcels in Filters	<b>Enhancement:</b> Check box to exclude Retired Parcels added to Parcel reports filters and MPR filter.	
Fixed Advanced Property Address Search	<b>Correction:</b> Fixed the Advanced Property Search to correctly search for and display the proper search results.	
Sample Reports Added to Overview	<b>Enhancement:</b> Added a link on the Overview page for Sample Reports for Pontem TR.	
Property Type Added to IFT/CFT Report	<b>Enhancement:</b> Property Type added to IFT/CFT report.	
Add Electronic Tax Roll to Export	<b>Enhancement:</b> Added to the Export menu the option to export the Electronic Tax Roll for Mortgage Companies.	
Penalty on Administration Fee	<b>Correction:</b> Change calculation of penalty to include administration fee.	
<b>Upgrade Release February 12, 2008 - 1.0.4.296</b>		
Export Settlement File to Pontem	<b>Upgrade:</b> Export routines for Pontem to Pontem, RIA-DOS finalized.	
Added Activity Types Tab to Filter	<b>Enhancement:</b> Added the Activity Type tab to the Tax Collections reports filter - to all the user to filter by date and activity.	
Allow Filtering by Name for Receipts	<b>Enhancement:</b> Filters for the Tax Receipts task and reports now allow filtering by name.	
<b>Upgrade Release November 11, 2007 - 1.0.4.262</b>		
Firebird 2.0.3 Upgrade	<b>Upgrade:</b> Updated to Firebird 2.0.3.	
Update Installs GBack.exe	<b>Correction:</b> The update installer includes Gback.exe.	
Added Report to Include Owner	<b>New Report:</b> Taxes Levied User Selected - By Owner.	
Added Link for Pontem TR Manual	<b>Enhancement:</b> Addition of link on Overview for Tax Receipting Manual.	
Add Print Button on TBC View	<b>Enhancement:</b> Added a Print button on Tax Bill List view. Enhanced the report preferences to allow user to assign forms to the tax bill and receipt print buttons.	
<b>Upgrade Release November 11, 2007 - 1.0.4.252</b>		
Additional Filter Criteria on Tax Receipt Filters	<b>Enhancement:</b> Added parcel pick list and print from ASCII file to the Receipt report and Advanced filters.	

<b>Upgrade Release August 17, 2007 - 1.0.4.226</b>		
Qualified Ag Exemption Calculation	<b>Correction:</b> Made to Tax Bill calculation of the qualified ag exemption reduction.	
<b>Summary</b>	<b>Description</b>	<b>Build #</b>
Tax Receipt Totals Report	<b>Correction:</b> Added totals at the end of the report.	
<b>Upgrade Release June 15, 2007 - 1.0.4.204</b>		
Import	<b>Correction:</b> Modified the Saginaw County import process to save the Bill Category/Code (that is currently used as UITaxID) into the Alt. Code field in the Levy Definitions table for ALL levies.	
Firebird 2.0 Upgrade	<b>Upgrade:</b> Updated to Firebird 2.0.1.12855.	
Correction to Bill/Notice for IFT/CFT millage	<b>Correction:</b> For parcels identified as IFT or CFT, the millage rate printed on the bill/notice is halved for any levy not flagged as 'IFT/CFT Full Rate'.	
Tax Receipt Comments - Increased	<b>Enhancement:</b> The tax receipt comment field has been increased to 256 characters.	
Reports	<b>Enhancement:</b> Addition of "Other Payment" to receipt.	
Reports	<b>New Feature:</b> Tax Bills Bills and Notices Past Due Tax Bill List - This report will list past due bills within the current tax year, and includes their interest and penalty amounts for three months. The user will be able to set which months the report is based on.	
Pay Tax Bill Allows User to Edit Penalty and Interest	<b>New Feature:</b> Tax Bills and Collections payment now allows the user to adjust the Penalty and Interest.	
Reports	<b>Enhancement:</b> Made changes to allow forms and labels to be printed in zip code order.	
Load County Tax Rolls: Allow Invalid Street Directions	<b>Correction:</b> Made changes to allow invalid street directions with a warning message on import of tax rolls.	
Create Tax Settlement Files	<b>Enhancement:</b> Made changes to allow tax settlement files to be created using the tax period name for the name of the settlement file. This names summer and winter settlement files differently so the user can copy them both to media without issue.	
Tax Receipts - Quick Search	<b>Enhancement:</b> Removed payment date range and replaced it with receipt number range in 'Quick Search'.	
Tax Receipts - Void Tax Bill	<b>Enhancement:</b> Made changes to allow a comment to be entered on a void tax receipt so an explanation can be provided on the receipt the reason for the void.	
Tax Bill and Collections - Extend Field Length	<b>Enhancement:</b> Extended field length for receipt comment to 1862 characters. Change the receipt form to truncate field when maximum area is filled.	
Reports Parcel - Values Tab	<b>Enhancement:</b> Added the values tab to the Parcel filter for reports.	
Overview/ TA Links	<b>New Feature:</b> A new feature was implemented as a preference setting allowing the end user to define their own web links.	
<b>Upgrade Release February 19, 2007 - 1.0.3.261</b>		
Expiration of Deferment	<b>New Feature:</b> A configuration field has been added to the 'Tax Unit General Info' in 'Tax Roll Setup' to allow for setting the date when Interest and Penalty begins calculating on Deferred Tax Bills.	
<b>Upgrade Release February 13, 2007 - 1.0.3.259</b>		
Correction to Admin Fee Calculation for Partial Payments	<b>Correction:</b> Administration Fee was not calculating correctly for Village bills that had partial payments applied to them.	
Correction to Tax Bill Change Report	<b>Correction:</b> Correction to the headings and calculations on the Tax Bill Change Report.	
<b>Upgrade Release December 12, 2006 - 1.0.3.257</b>		
Filters for receipts Reports and Data Include Selection for IFT	<b>Enhancement:</b> The filters for receipt reports and data include radio buttons for IFT selection. The selections are Yes/No/Only.	
<b>Upgrade Release December 11, 2006 - 1.0.3.255</b>		
Parcel Pick List in Filters Enter Advances to Next Line	<b>Enhancement:</b> When entering parcel numbers in the Parcel Picklist in filters, pushing "Enter" will advance the cursor to the next field. This enables the use of the num-pad or a bar code scanner.	
Mortgage Escrow Billing Summary with Barcodes	<b>Enhancement:</b> An option has been added to the report notation form where the user may select to print a barcode on the Mortgage Escrow Billing Summary.	
<b>Upgrade Release December 4, 2006 - 1.0.3.245</b>		

Additional Filter Criteria on Tax Bills Filters	<b>Enhancement:</b> A filter option to include and/or exclude deferred tax bills has been added to the Tax Bills report filter.	
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Summary	Description	Build #
<b>Upgrade Release October 31, 2006 - 1.0.3.241</b>		
Warning User if There are Delinquent Bills During Payment Process	<b>New Feature:</b> Warning that delinquent personal tax bill exists when paying current tax bills. Warning when delinquent summer bill exists when paying bill in current tax period.	
Parcel Number Range Added to Receipts Filter	<b>Enhancement:</b> A parcel number range has been added to the Tax Receipts reports filter and Tax Receipts advanced filter. The ability to filter by "All Units" was added to the same filters.	
<b>Upgrade Release October 29, 2006 - 1.0.3.240</b>		
Filter for Pick-list Will Save Parcel Number List	<b>Correction:</b> When the user entered parcels into a pick list and saved the filter, it did not save the parcel numbers.	
Allow Unzipped Files for Import	<b>Enhancement:</b> The Load County Tax Files will now access files that are not zipped.	
Partial Payment Rounding Error	<b>Correction:</b> When making a partial payment the Admin Fee was rounding incorrectly.	
<b>Upgrade Release October 10, 2006 - 1.0.3.238</b>		
Penalty and Interest Affecting Balance After	<b>Correction:</b> When making a partial payment after interest date is past, was mishandling the Balance After amount.	
IFT/CFT Editing Added to TR 103	<b>Enhancement:</b> Added the ability to Add and Edit the IFT/CFT tab in 'View Parcels'. This includes a new user right TR_Parcels_IFTEdit.	
<b>Upgrade Release August 8, 2006 - 1.0.3.228</b>		
Board of Review Worksheet -Added Report	<b>Enhancement:</b> Added the Board of Review Worksheet to the Tax Bills Reports group.	
Payoff Calculator - Correction	<b>Correction:</b> Corrected the way the Payoff Calculator calculates increments of .5%.	
<b>Upgrade Release August 8, 2006 - 1.0.3.219</b>		
Warning Message for Empty List and Cancel	<b>Enhancement:</b> Added a warning message to the Empty List and Cancel buttons, to display when tax bills are present in the Payment List.	
<b>Upgrade Release July 19, 2006 - 1.0.3.217</b>		
Added Columns to Receipt Application Report	<b>Enhancement:</b> Added columns to Receipt Application Report to assist the user with reconciling their cash drawer.	
Added Column for Over/Under Adjustments to Tax Receipt Summary	<b>Enhancement:</b> Added a column to the 'Tax Receipt Summary' for 'Over/Under' adjustments.	
Overpayment Report - Including Voids	<b>Correction:</b> Made a correction to skip voided receipts.	